

The best business phone system for the insurance industry.



Insurance agencies cannot grow or reach peak effectiveness with an ineffective phone system. Whether you're bringing on a new client, or opening a claim for an existing one, agency owners utilize Ooma Office to manage phone calls better, work from anywhere, and reduce monthly expenses.

Join thousands of agents who already enjoy these features:

- ✓ **24x7 Virtual Receptionist**
Greet and route callers to the right team members; answer common questions like directions and office hours.
- ✓ **Mobile App**
Differentiate between business and personal calls. Send and receive text messages, join videoconferences, fax online and more.
- ✓ **Audio and Videoconferencing**
Meet remotely with clients and collaborate with staff. Host meetings from your Google or Microsoft calendar. Share screens simultaneously, record meetings and more.
- ✓ **Fax Online**
Send and receive digital faxes from your desk or mobile phone.
- ✓ **Call Recording**
Record calls automatically or on demand to verify billing accuracy and confirm important conversation details.
- ✓ **CRM Integration**
Get instant visibility into who's calling by pulling contact details from CRM systems such as AgencyZoom and Salesforce. Pull information from LinkedIn, Facebook or Google if you do not use a CRM application.

Farmers Insurance

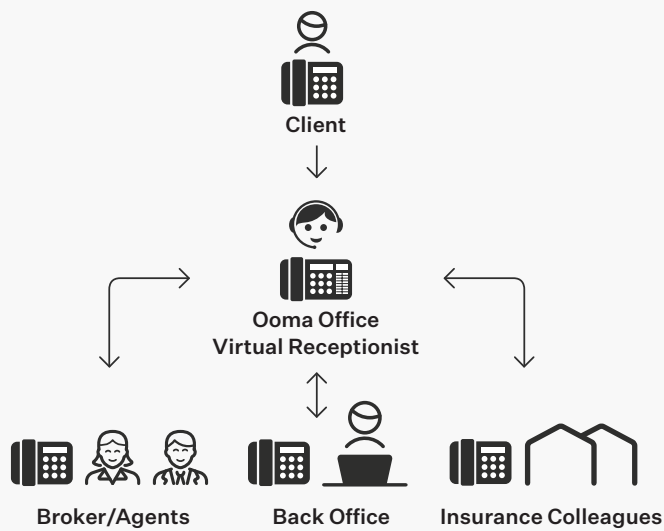
“Ooma Office integrates fantastically with Caller Info Match. So, whether it's a prospect lead or client calling in, my APEX will pop up, whether I have it open or not, and I'll know exactly who it is, what type of lead they are, if they're a client, and I'm ready for the call before I even pick up the phone.”

– **Joseph Opoka**
Farmers Insurance Agent

“The (Ooma) service has worked flawlessly for me. It has all the features that I want and need.”

– **Bob Powers**
Vice President, Primerica





Brokers, agents, and team members stay connected.

When clients call to schedule an appointment, inquire about insurance products, or file a claim, their calls are answered immediately. It takes just seconds to direct them to the right staff members so clients have a great experience, which builds loyalty and referrals. You eliminate big bills with surprise add-ons or complicated, inflexible systems that don't serve you and your clients' needs. And there's 24x7 support if you ever need it.

Service Plans

		Most Popular	Best Value
	Ooma Office Essentials	Ooma Office Pro	Ooma Office Pro Plus
Price Per User, Per Month	\$19.95*	\$24.95*	\$29.95*
50+ Standard Features	•	•	•
Virtual Receptionist	•	•	•
Ring Groups	•	•	•
Music On Hold	•	•	•
One Toll-free Number	•	•	•
Digital Fax	•	•	•
Mobile App	•	•	•
Email Audio Attachments	•	•	•
Desktop App		•	•
Videoconferencing		•	•
Call Recording		•	•
Enhanced Call Blocking		•	•
Voicemail Transcriptions		•	•
Caller Info Match		•	•
Dynamic Caller ID		•	•
Google and Office 365 Integrations		•	•
Call Analytics		•	•
Call Queuing			•
CRM Integration			•
Hot Desking			•
Find Me, Follow Me			•
Ooma Meetings Recording			•
Online Bookings			•
One-to-Many Messaging			•
Team Chat			•
Shift-to-Text			•
AgencyZoom Integration			•

• Included

*Applicable taxes and fees are not included.